



Manage Corporate Records and Governance with Precision and Ease



FileTrail is the industry-leading information governance and records management solution for physical and digital data, designed for corporate legal departments. With FileTrail, you can elevate your compliance strategy into a competitive advantage by ensuring precision, efficiency, and security in every aspect of your operations.

Why FileTrail?

FileTrail automates workflows, streamlines processes, and enables data-driven dispositions, transforming regulatory compliance into a seamless part of your operations, mitigating risk, and controlling costs. Trusted since 2000 by forward-thinking organizations in the legal, corporate, and government markets, FileTrail provides a centralized, clear view of all of an organization's data across multiple repositories, including both physical and electronic files.

Information Governance



Sophisticated Access Controls

FileTrail's robust protection measures are ISO 27001 certified, ensuring that access to critical document types is meticulously managed, with comprehensive permission controls to safeguard your information, and help you address potential compliance issues and data breaches.



Seamless Integrations

FileTrail's Governance easily integrates into your existing document management system. Gain necessary insights and analytics to give your team the confidence to make data-driven disposition decisions that align with compliance standards and organizational policies.



Powerful, Automated Workflows

Enhance your document lifecycle management and empower your team to implement governance actions efficiently, reducing manual effort and enabling a focus on strategic governance initiatives that align with your organizational goals.

Records Management



Track and Locate

Track files and boxes quickly with barcodes and RFID. Respond quickly to requests for retrieval, pickup, or digital scan.



Mobile Access

Simplify tracking, auditing, and pulling for request fulfillment and destruction on Android devices.



Seamless Integration

Background exchanges with archival vendors and upstream sources for data simplify your workday.



Automated Retention

Integrated disposition review and approval process with legal holds, all logged in audit trails.



Integrated Labeling

Integrated label designer for printing of labels with barcodes, color-coding, and RFID.



Powerful Reporting

FileTrail provides powerful reporting tools that accommodate custom reports, graphical reports, and user-defined Dashboards. Easily download large reports and share with users and groups.

Industries Served



Energy



Financial



Biotech



Government



Corporate



Legal



Healthcare



Non-Profit

“One of the biggest challenges I faced as a CRM creating the company’s first records management program was winning support and compliance of all the staff and departments that I needed to be successful. FileTrail made consensus possible by accommodating the unique needs of each department, while enforcing standards and giving me centralized oversight and control.”

Ember D. Krumwied

CRM, Director of Records, Investco Financial Corporation

Click here to [Request a Demo](#) and see FileTrail in action.